

Switch and change of future investment strategy

! Important information

Please note:

Changes will be made effective the date your completed documentation is received at our principal office of administration.

1. Personal details

(All fields must be completed)

Account number

(If changing your name and/or address, please write your name and/or address that was last notified.)

Title

Date of birth

Surname

Given name(s)

Postal address

Suburb

State

Postcode

Country

Residential address

Suburb

State

Postcode

Country

Mobile number

Alternate phone number

Email address

2. Switching investment options and/or changing your future investment strategy

Switching investment options. Please cross (☒) the appropriate box.

I wish to switch my investment options.

Please complete both columns below headed 'Switch from' and 'Switch to'. To fully switch out of an investment option(s), please place 100% or 'ALL' next to each investment option in the 'Switch from' column. If you nominate a percentage amount of less than 100% , we will only withdraw that percentage of the investment option, e.g. if you have \$20,000 in the investment option and specify 50%, we will withdraw \$10,000 from that investment option. The total proceeds from your specified 'Switch from' investment option(s) will be used to buy the amounts indicated in the 'Switch to' column. Your 'Switch to' column must add up to 100% if using percentages, or the exact amount specified in A if using dollar amounts.

I wish to change where my future contributions are invested. Please complete the right hand column below headed 'future contributions'.

2. Switching investment options and/or changing your future investment strategy (continued)

Strategy

Investment option	Code	Switch from (dollar (\$) or percentage (%))	Switch to (dollar (\$) or percentage (%))	Future contributions (%)
Aggressive				
Multi-Manager Australian Share	PS	\$ / %	\$ / %	
High Growth	PG	\$ / %	\$ / %	
Growth				
Growth	M3	\$ / %	\$ / %	
Moderate				
Balanced	PB	\$ / %	\$ / %	
Defensive				
Capital Stable	C3	\$ / %	\$ / %	
Savings	R3	\$ / %	\$ / %	
	Total	(A) \$ / %	(B) \$ / %	
			100%	


! Please note: Minimum switch amount of \$1,000 applies. Switches are effected at the applicable withdrawal and deposit price.

3. Declaration and acknowledgement

By signing this form I declare as follows:

- I declare that the information provided on this form is correct.
- I request that your records be updated to reflect the changes indicated.

Member's signature



Date

DDMMYYYY

Where to send this form

This form must be mailed to:

Resolution Life
Locked Bag 5075
Parramatta NSW 2124

Contact phone number

133 731

between 9 am and 5 pm (AEST/AEDT), Monday to Friday,
excluding public holidays.

What you need to know

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